

## Be Well Natural Health Clinics

25283 Cabot Road, Suite 114  
Laguna Hills, California 92653  
Phone (949)206-9090  
Fax (949)206-9092

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### Introduction Letter

Thank you for choosing our clinic to help you with your medical needs. We are here to help in any way possible. If you have any questions, please feel free to ask. We are enclosing a new patient information packet which contains 1) History and Intake forms, 2) Patient Payment Responsibility, 3) Acknowledgment of Receipt of Notice of Privacy Practices and 4) Consent for Complementary and Alternative Services. All of these forms need to be filled out completely.

**If the forms are not filled out completely we will ask you to finish them before you see your doctor. This may take up some of the appointment time reserved for you.**

***Our clinic requires a minimum 24 hour notice to cancel your appointment. There is a \$200.00 missed appointment fee for new patients and a \$105.00 missed appointment fee for follow ups. We require a credit card to secure your appointment date and time, your credit card will be automatically charged for a missed appointment.***

If you have any questions please feel free to contact the office during our office hours. Monday through Thursday 10:00am to 5:00pm and Fridays 10:00am to 1:00pm

Sincerely,

Be Well Natural Health Clinics

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**Pediatric Form**

Name \_\_\_\_\_ Date \_\_\_\_\_

Parent(s)name(s)\_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ Zip Code \_\_\_\_\_

Telephone Number (home) \_\_\_\_\_

(Work) \_\_\_\_\_

(Cell) \_\_\_\_\_

Email Address \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

Gender: Male \_\_\_\_\_ Female \_\_\_\_\_

How did you hear about our office? \_\_\_\_\_

Has any other family member already been a patient at the clinic? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Emergency contact \_\_\_\_\_

Relationship \_\_\_\_\_ Phone # \_\_\_\_\_

Address \_\_\_\_\_

### Health History Questionnaire

SUCCESSFUL HEALTH AND PREVENTIVE MEDICINE ARE ONLY POSSIBLE WHEN THE DOCTOR HAS A COMPLETE UNDERSTANDING OF THE PATIENT PHYSICALLY, MENTALLY AND EMOTIONALLY. PLEASE COMPLETE THIS QUESTIONNAIRE AS THOROUGHLY AS POSSIBLE. PRINT ALL INFORMATION AND MARK ANYTHING YOU DON'T UNDERSTAND WITH A QUESTION MARK.

Is your child currently receiving healthcare? \_\_\_\_\_

If yes, where and from whom? \_\_\_\_\_

If no, when and where did your child last receive medical or health treatment? \_\_\_\_\_

\_\_\_\_\_

What was the reason? \_\_\_\_\_

What are your child's most important health problems? List in order of importance:

1) \_\_\_\_\_

\_\_\_\_\_ 2) \_\_\_\_\_

3) \_\_\_\_\_

4) \_\_\_\_\_

5) \_\_\_\_\_

Does your child have any known contagious diseases at this time? \_\_\_\_\_

If yes, what? \_\_\_\_\_

**Family History**

Father Mother Brother Sister Spouse Child

Age(if living) \_\_\_\_\_

Health(G=good/P=poor) \_\_\_\_\_

Age at death \_\_\_\_\_

**Check those applicable**

Cancer \_\_\_\_\_

Diabetes \_\_\_\_\_

Heart Disease \_\_\_\_\_

High Blood Pressure \_\_\_\_\_

Stroke \_\_\_\_\_

Epilepsy \_\_\_\_\_

Mental Illness \_\_\_\_\_

Asthma/Hay fever/Hives \_\_\_\_\_

Anemia \_\_\_\_\_

Kidney Disease \_\_\_\_\_

Glaucoma \_\_\_\_\_

Tuberculosis \_\_\_\_\_

Cause of death \_\_\_\_\_

**For all the following sections please write Y, P or N on the line:**

Y= a condition your child has now P= a condition your child has had N= never had  
**Illness**

Scarlet fever?\_\_\_\_\_ Diphtheria?\_\_\_\_\_ Rheumatic fever?\_\_\_\_\_

Mumps?\_\_\_\_\_ Measles?\_\_\_\_\_ German measles?\_\_\_\_\_

### **Hospitalizations and Surgery**

What hospitalizations or surgeries has your child had?

\_\_\_\_\_ Date: \_\_\_\_\_  
 \_\_\_\_\_ Date: \_\_\_\_\_  
 \_\_\_\_\_ Date: \_\_\_\_\_  
 \_\_\_\_\_ Date: \_\_\_\_\_

### **X-Rays and Special Studies**

X-rays, CAT scans, or other studies your child has had:

\_\_\_\_\_ Date: \_\_\_\_\_  
 \_\_\_\_\_ Date: \_\_\_\_\_  
 \_\_\_\_\_ Date: \_\_\_\_\_  
 \_\_\_\_\_ Date: \_\_\_\_\_  
 Electrocardiogram? \_\_\_\_\_ Date: \_\_\_\_\_  
 Electroencephalogram? \_\_\_\_\_ Date: \_\_\_\_\_

### **Immunizations**

Polio? \_\_\_\_\_ Pertussis? \_\_\_\_\_  
 Tetanus Shot? \_\_\_\_\_ Diphtheria? \_\_\_\_\_  
 Measles? \_\_\_\_\_ Other? \_\_\_\_\_

### **Allergies**

Is your child hypersensitive or allergic to:

Any drugs? \_\_\_\_\_  
 Any foods? \_\_\_\_\_  
 Any environmental? \_\_\_\_\_  
 Breast fed? \_\_\_\_\_ How long? \_\_\_\_\_  
 Formula? \_\_\_\_\_ Type? \_\_\_\_\_

### Current Medications

Does your child take or use?

Laxatives?\_\_\_\_\_ Pain Relievers?\_\_\_\_\_ Antacids?\_\_\_\_\_

Cortisone?\_\_\_\_\_ Appetite Suppressant?\_\_\_\_\_ Antibiotics?\_\_\_\_\_

Tranquilizers?\_\_\_\_\_ Thyroid Medication?\_\_\_\_\_ Sleeping Pills?\_\_\_\_\_

Prednisone?\_\_\_\_\_ Hormone Replacement Therapy?\_\_\_ Birth Control? \_\_\_\_\_

Please list any prescription medications, over the counter medications, vitamins or other supplements your child is taking.

1)\_\_\_\_\_ 2)\_\_\_\_\_

3)\_\_\_\_\_ 4)\_\_\_\_\_

5)\_\_\_\_\_ 6)\_\_\_\_\_

### Typical Food Intake

Breakfast:\_\_\_\_\_

Lunch:\_\_\_\_\_

Dinner:\_\_\_\_\_

Snacks:\_\_\_\_\_

Drinks:\_\_\_\_\_

Foods your child crave:\_\_\_\_\_

Foods your child dislike:\_\_\_\_\_

Foods your child is allergic/sensitive to:\_\_\_\_\_

### General

Height:\_\_\_\_\_ Weight:\_\_\_\_\_ Weight 1 yr ago:\_\_\_\_\_

Max Weight:\_\_\_\_\_ When:\_\_\_\_\_

When during the day is your child's energy the best?\_\_\_\_\_

The worst?\_\_\_\_\_

**Mental /Emotional**

Treated for emotional problems? \_\_\_\_\_ Depression? \_\_\_\_\_  
 Mood Swings? \_\_\_\_\_ Anxiety? \_\_\_\_\_  
 Considered/Attempted Suicide? \_\_\_\_\_ Tension? \_\_\_\_\_  
 Poor concentration? \_\_\_\_\_ Memory Problems? \_\_\_\_\_

**Endocrine**

Hypothyroid? \_\_\_\_\_ Heat or cold intolerance? \_\_\_\_\_  
 Hypoglycemia? \_\_\_\_\_ Diabetes? \_\_\_\_\_  
 Excessive thirst? \_\_\_\_\_ Excessive Hunger? \_\_\_\_\_  
 Fatigue? \_\_\_\_\_ Seasonal Depression? \_\_\_\_\_

**Immune**

Vaccinations? \_\_\_\_\_ Reactions to vaccinations? \_\_\_\_\_  
 Chronic fatigue Syndrome? \_\_\_\_\_ Chronic Infections? \_\_\_\_\_  
 Chronically swollen glands? \_\_\_\_\_ Slow wound healing? \_\_\_\_\_

**Neurological**

Seizures? \_\_\_\_\_ Paralysis? \_\_\_\_\_  
 Muscle weakness? \_\_\_\_\_ Numbness or tingling? \_\_\_\_\_  
 Loss of memory? \_\_\_\_\_ Easily stressed? \_\_\_\_\_  
 Vertigo or dizziness? \_\_\_\_\_ Loss of balance? \_\_\_\_\_

**Muscoskeletal**

Joint pain or stiffness? \_\_\_\_\_ Arthritis? \_\_\_\_\_  
 Broken bones? \_\_\_\_\_ Weakness? \_\_\_\_\_  
 Muscle spasms or cramps? \_\_\_\_\_ Sciatica? \_\_\_\_\_

**Blood/Peripheral vascular**

Easy bleeding or bruising? \_\_\_\_\_ Anemia? \_\_\_\_\_  
 Deep leg pain? \_\_\_\_\_ Cold hands/feet? \_\_\_\_\_  
 Varicose Veins? \_\_\_\_\_ Thrombophlebitis? \_\_\_\_\_

**Skin**

Rashes? \_\_\_\_\_ Eczema/Hives? \_\_\_\_\_ Acne/Boils? \_\_\_\_\_  
 Color change? \_\_\_\_\_ Perpetual hair loss? \_\_\_\_\_ Lumps? \_\_\_\_\_  
 Night sweats? \_\_\_\_\_

**Head**

Headaches? \_\_\_\_\_ Head injury? \_\_\_\_\_  
 Migraines? \_\_\_\_\_ Jaw/TMJ problems? \_\_\_\_\_

**Eyes**

Spots in eyes? \_\_\_\_\_ Cataracts? \_\_\_\_\_  
 Impaired vision? \_\_\_\_\_ Glasses or contacts? \_\_\_\_\_  
 Blurriness? \_\_\_\_\_ Eye pain/strain? \_\_\_\_\_  
 Color blindness? \_\_\_\_\_ Tearing/dryness? \_\_\_\_\_  
 Double vision? \_\_\_\_\_ Glaucoma? \_\_\_\_\_



**Nose and Sinus**

Frequent colds? \_\_\_\_\_

Nose bleeds? \_\_\_\_\_

Stiffness? \_\_\_\_\_

Hay fever? \_\_\_\_\_

Sinus Problems? \_\_\_\_\_

Loss of smell? \_\_\_\_\_

**Mouth and Throat**

Frequent sore throat? \_\_\_\_\_

Copious saliva? \_\_\_\_\_

Teeth grinding? \_\_\_\_\_

Sore tongue/Lips? \_\_\_\_\_

Gum problems? \_\_\_\_\_

Hoarseness? \_\_\_\_\_

Dental cavities? \_\_\_\_\_

Jaw clicks? \_\_\_\_\_

**Neck**

Lumps? \_\_\_\_\_

Swollen glands? \_\_\_\_\_

Goiter? \_\_\_\_\_

Pain/Stiffness? \_\_\_\_\_

**Respiratory**

Cough? \_\_\_\_\_

Sputum? \_\_\_\_\_

Spitting up blood? \_\_\_\_\_

Wheezing? \_\_\_\_\_

Asthma? \_\_\_\_\_

Bronchitis? \_\_\_\_\_

Pneumonia? \_\_\_\_\_

Pleurisy? \_\_\_\_\_

Emphysema? \_\_\_\_\_

Difficulty breathing? \_\_\_\_\_

Pain on breathing? \_\_\_\_\_

Shortness of breath? \_\_\_\_\_

Shortness of breathing at night? \_\_\_\_\_

“ “ lying down? \_\_\_\_\_

**Cardiovascular**

Heart disease? \_\_\_\_\_

Angina? \_\_\_\_\_

High blood pressure? \_\_\_\_\_

Low blood pressure? \_\_\_\_\_

Murmurs? \_\_\_\_\_

Blood clots? \_\_\_\_\_

Fainting? \_\_\_\_\_

Phlebitis? \_\_\_\_\_

Rheumatic fever? \_\_\_\_\_

Palpitations/Fluttering? \_\_\_\_\_

Swelling in ankles? \_\_\_\_\_

Chest pains? \_\_\_\_\_

**Gastrointestinal**

Trouble swallowing?\_\_\_\_\_

Heartburn?\_\_\_\_\_

Change in thirst?\_\_\_\_\_

Change in appetite?\_\_\_\_\_

Nausea?\_\_\_\_\_

Vomiting?\_\_\_\_\_

Vomiting blood?\_\_\_\_\_

Blood in stool?\_\_\_\_\_

# of Bowel movements per week?\_\_\_\_\_

Is this a change?\_\_\_\_\_

Pain/Cramps?\_\_\_\_\_

Constipation?\_\_\_\_\_

Belching/Gas?\_\_\_\_\_

Diarrhea?\_\_\_\_\_

Black stools?\_\_\_\_\_

Gall bladder disease?\_\_\_\_\_

Jaundice?\_\_\_\_\_

Ulcer?\_\_\_\_\_

Liver disease?\_\_\_\_\_

Hemorrhoids?\_\_\_\_\_

**Urinary**

Pain on urination?\_\_\_\_\_

Increased frequency?\_\_\_\_\_

Frequency at night?\_\_\_\_\_

Inability to hold urine?\_\_\_\_\_

Frequent infections?\_\_\_\_\_

Kidney stones?\_\_\_\_\_

**Reproduction**

Hernias?\_\_\_\_\_

Testicular masses?\_\_\_\_\_

Discharge/sores?\_\_\_\_\_

Testicular pain?\_\_\_\_\_

**Habits**

Main interest and hobbies? \_\_\_\_\_

Does your child exercise? \_\_\_\_\_ How often? \_\_\_\_\_

What kind of exercise? \_\_\_\_\_

Hours of sleep? \_\_\_\_\_

Sleep well? \_\_\_\_\_

Awaken rested? \_\_\_\_\_

Spend time outside? \_\_\_\_\_

Watch television? \_\_\_\_\_

Read? \_\_\_\_\_

Have a history of abuse? \_\_\_\_\_

\_\_\_\_\_ Any major traumas? \_\_\_\_\_

\_\_\_\_\_

Been treated for drug dependence? \_\_\_\_\_

Does your child eat three meals a day? \_\_\_\_\_

Does your child drink cola/soda? \_\_\_\_\_

Does your child eat refined sugar/artificial sweeteners? \_\_\_\_\_

Does your child crave salt? \_\_\_\_\_

How does your child's condition affect him/her? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What do you think is happening? \_\_\_\_\_

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Why? \_\_\_\_\_

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What do you feel needs to happen for your child to get better? \_\_\_\_\_

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What does your child enjoy most about him/her life? \_\_\_\_\_

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How much effort are you willing to make at this time to improve your child's health?

- Minimal                       Some                       Complete

Please write any additional information below:

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Please bring in any and all medications, vitamins or supplements you are currently taking. If you have any questions, please ask!

## Patient Payment Responsibility Agreement

Dear Patient,

This letter is to keep you informed of the policies regarding your payment responsibilities.

AS a patient of Be Well Natural Health Clinics you are responsible for the total charges incurred from each visit to your practitioner. Charges are to be paid at the time of each visit.

We recognize and appreciate that health care can involve major financial commitment. We aim to provide you with effective and affordable health care.

Visa, MasterCard, Discover, American Express, Checks and Cash are all acceptable forms of payment.

For insurance companies that cover alternative and complementary services we will assist you in billing your insurance company. Please remember that you have the primary relationship with your insurance company and you are responsible for the total amount owed at the time of your visit. We will provide you with the appropriate super-bill with the appropriate codes needed for you to be reimbursed by your insurance company. You will need to mail the super-bill provided to your insurance company and your insurance company will reimburse you for all the amounts covered. Before your first contact your insurance company or refer to your insurance contract agreement regarding coverage for Alternative and Complementary medical services. Items to note are: 1)the service is covered, 2)for which diagnosis is covered, 3) how many visits are allowed per calendar year, 4) the amount of your deductible, 5) are there any limitations. Answers to these questions will help clarify treatment and financial responsibility.

**Patients will be billed a missed appointment fee for any missed appointment or cancellation with less than a 24 hour notice. This charge will not be submitted to your insurance.**

Payment for all pharmacy items is due at the time of the visit. Most insurance companies do not cover Naturopathic pharmacy items.

Please sign this form acknowledging you have read and agreed to the above notice. Please feel free to contact us regarding any questions.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I have read the above stated policies of Be Well Natural Health Clinic and will comply with them henceforth.

## **Consent Treatment of a Minor**

I (We) being the parents or guardian of \_\_\_\_\_  
a minor the age of \_\_\_\_\_ do hereby consent, authorize and request \_\_\_\_\_  
\_\_\_\_\_ to administer such treatment deemed advisable, necessary or requested on the  
above minor.

I (We) agree to hold free and harmless from any claims or suits for damages or  
complications which may result from such treatment.

Signed \_\_\_\_\_  
Parent or Guardian

Witness \_\_\_\_\_

Date \_\_\_\_\_