

Be Well Natural Health Clinics

25283 Cabot Road, Suite 114
Laguna Hills, California 92653
Phone (949)206-9090
Fax (949)206-9092

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Introduction Letter

Thank you for choosing our clinic to help you with your medical needs. We are here to help in any way possible. If you have any questions, please feel free to ask. We are enclosing a new patient information packet which contains 1) History and Intake forms, 2) Patient Payment Responsibility, 3) Acknowledgment of Receipt of Notice of Privacy Practices and 4) Consent for Complementary and Alternative Services. All of these forms need to be filled out completely.

If the forms are not filled out completely we will ask you to finish them before you see your doctor. This may take up some of the appointment time reserved for you.

Our clinic requires a minimum 24 hour notice to cancel your appointment. There is a \$250.00 missed appointment fee for new patients and a \$105.00 missed appointment fee for follow ups. We require a credit card to secure your appointment date and time, your credit card will be automatically charged for a missed appointment.

If you have any questions please feel free to contact the office during our office hours. Monday through Thursday 10am to 5pm and Fridays 10am to 1pm.

We also ask that you please not wear any perfume or strong smelling lotions. Thank you.

Sincerely,

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Name _____ Date _____
Address _____ City _____
State _____ Zip Code _____
Telephone Number (home) _____
(Work) _____
(Cell) _____
Email Address _____
Date of Birth _____ Age _____
Identification/ Social Security # _____
Gender: Male _____ Female _____
Single _____ Married _____ Partnership _____ Separated _____ Divorced _____
Occupation _____ Hours Per week _____
Retired _____ Employer _____
Work address _____
Work Phone Number _____
How did you hear about our office? _____
Has any other family member already been a patient at the clinic? _____

Emergency contact _____
Relationship _____ Phone # _____
Address _____

Health History Questionnaire

SUCCESSFUL HEALTH AND PREVENTIVE MEDICINE ARE ONLY POSSIBLE WHEN THE DOCTOR HAS A COMPLETE UNDERSTANDING OF THE PATIENT PHYSICALLY, MENTALLY AND EMOTIONALLY. PLEASE COMPLETE THIS QUESTIONNAIRE AS THOROUGHLY AS POSSIBLE. PRINT ALL INFORMATION AND MARK ANYTHING YOU DON'T UNDERSTAND WITH A QUESTION MARK.

Are you currently receiving healthcare? _____
If yes, where and from whom? _____
If no, when and where did you last receive medical or health treatment?

What was the reason? _____

What are your most important health problems? List in order of importance:

- 1) _____
- 2) _____
- 3) _____
- 4) _____
- 5) _____

Do you have any known contagious diseases at this time? _____

If yes, what? _____

Family History

	<u>Father</u>	<u>Mother</u>	<u>Brother</u>	<u>Sister</u>	<u>Spouse</u>	<u>Child</u>
Age (if living)	_____	_____	_____	_____	_____	_____
Health (G=good/P=poor)	_____	_____	_____	_____	_____	_____
Age at death	_____	_____	_____	_____	_____	_____
<u>Check those applicable</u>						
Cancer	_____	_____	_____	_____	_____	_____
Diabetes	_____	_____	_____	_____	_____	_____
Heart Disease	_____	_____	_____	_____	_____	_____
High Blood Pressure	_____	_____	_____	_____	_____	_____
Stroke	_____	_____	_____	_____	_____	_____
Epilepsy	_____	_____	_____	_____	_____	_____
Mental Illness	_____	_____	_____	_____	_____	_____
Asthma/Hay fever/Hives	_____	_____	_____	_____	_____	_____
Anemia	_____	_____	_____	_____	_____	_____
Kidney Disease	_____	_____	_____	_____	_____	_____
Glaucoma	_____	_____	_____	_____	_____	_____
Tuberculosis	_____	_____	_____	_____	_____	_____
Cause of death	_____	_____	_____	_____	_____	_____

For all the following sections please write Y, P or N on the line:

Y= a condition you have now P= a condition you have had N= never had

Childhood Illness

Scarlet fever? _____	Diphtheria? _____	Rheumatic fever? _____
Mumps? _____	Measles? _____	German measles? _____

Hospitalizations and Surgery

What hospitalizations or surgeries have you had?

	Date: _____
	Date: _____
	Date: _____
	Date: _____

X-Rays and Special Studies

X-rays, CAT scans, or other studies you have had:

_____ Date: _____
 _____ Date: _____
 _____ Date: _____
 _____ Date: _____

Electrocardiogram? _____ Date: _____

Electroencephalogram? _____ Date: _____

Immunizations

Polio? _____ Pertussis? _____

Tetanus Shot? _____ Diphtheria? _____

Measles? _____ Other? _____

Allergies

Are you hypersensitive or allergic to:

Any drugs? _____

Any foods? _____

Any environmental? _____

Current Medications

Do you take or use?

Laxatives? _____ Pain Relievers? _____ Antacids? _____

Cortisone? _____ Appetite Suppressant? _____ Antibiotics? _____

Tranquilizers? _____ Thyroid Medication? _____ Sleeping Pills? _____

Prednisone? _____ Hormone Replacement Therapy? _____ Birth Control? _____

Please list any prescription medications, over the counter medications, vitamins or other supplements you are taking.

1) _____ 2) _____

3) _____ 4) _____

5) _____ 6) _____

Typical Food Intake

Breakfast: _____

Lunch: _____

Dinner: _____

Snacks: _____

Drinks: _____

Foods you crave: _____

Foods you dislike: _____

Foods you are allergic/sensitive to: _____

General

Height: _____ Weight: _____ Weight 1 yr ago: _____

Max Weight: _____ When: _____

When during the day is your energy the best? _____

The worst? _____

Mental /Emotional

Treated for emotional problems? _____

Depression? _____

Mood Swings? _____

Anxiety? _____

Considered/Attempted Suicide? _____

Tension? _____

Poor concentration? _____

Memory Problems? _____

Endocrine

Hypothyroid? _____

Heat or cold intolerance? _____

Hypoglycemia? _____

Diabetes? _____

Excessive thirst? _____

Excessive Hunger? _____

Fatigue? _____

Seasonal Depression? _____

Immune

Vaccinations? _____

Reactions to vaccinations? _____

Chronic fatigue Syndrome? _____

Chronic Infections? _____

Chronically swollen glands? _____

Slow wound healing? _____

Neurological

Seizures? _____ Paralysis? _____
 Muscle weakness? _____ Numbness or tingling? _____
 Loss of memory? _____ Easily stressed? _____
 Vertigo or dizziness? _____ Loss of balance? _____

Musculoskeletal

Joint pain or stiffness? _____ Arthritis? _____
 Broken bones? _____ Weakness? _____
 Muscle spasms or cramps? _____ Sciatica? _____

Blood/Peripheral vascular

Easy bleeding or bruising? _____ Anemia? _____
 Deep leg pain? _____ Cold hands/feet? _____
 Varicose Veins? _____ Thrombophlebitis? _____

Skin

Rashes? _____ Eczema/Hives? _____ Acne/Boils? _____
 Color change? _____ Perpetual hair loss? _____ Lumps? _____
 Night sweats? _____

Head

Headaches? _____ Head injury? _____
 Migraines? _____ Jaw/TMJ problems? _____

Eyes

Spots in eyes? _____ Cataracts? _____
 Impaired vision? _____ Glasses or contacts? _____
 Blurriness? _____ Eye pain/strain? _____
 Color blindness? _____ Tearing/dryness? _____
 Double vision? _____ Glaucoma? _____

Nose and Sinus

Frequent colds? _____
 Stuffiness? _____
 Sinus Problems? _____

Nose bleeds? _____
 Hay fever? _____
 Loss of smell? _____

Mouth and Throat

Frequent sore throat? _____
 Teeth grinding? _____
 Gum problems? _____
 Dental cavities? _____

Copious saliva? _____
 Sore tongue/Lips? _____
 Hoarseness? _____
 Jaw clicks? _____

Neck

Lumps? _____
 Goiter? _____

Swollen glands? _____
 Pain/Stiffness? _____

Respiratory

Cough? _____
 Spitting up blood? _____
 Asthma? _____
 Pneumonia? _____
 Emphysema? _____
 Pain on breathing? _____
 Shortness of breathing at night? _____

Sputum? _____
 Wheezing? _____
 Bronchitis? _____
 Pleurisy? _____
 Difficulty breathing? _____
 Shortness of breath? _____
 Shortness of breath lying down? _____

Cardiovascular

Heart disease? _____
 High blood pressure? _____
 Murmurs? _____
 Fainting? _____
 Rheumatic fever? _____
 Swelling in ankles? _____

Angina? _____
 Low blood pressure? _____
 Blood clots? _____
 Phlebitis? _____
 Palpations/Fluttering? _____
 Chest pains? _____

Gastrointestinal

Trouble swallowing?_____	Heartburn?_____
Change in thirst?_____	Change in appetite?_____
Nausea?_____	Vomiting?_____
Vomiting blood?_____	Blood in stool?_____
# of Bowel Movements per week?_____	
Is this a change?_____	Pain/Cramps?_____
Constipation?_____	Belching/Gas?_____
Diarrhea?_____	Black stools?_____
Gall bladder disease?_____	Jaundice?_____
Ulcer?_____	Liver disease?_____
Hemorrhoids?_____	

Urinary

Pain on urination?_____	Increased frequency?_____
Frequency at night?_____	Inability to hold urine?_____
Frequent infections?_____	Kidney stones?_____

Male Reproduction

Hernias?_____	Testicular masses?_____
Testicular pain?_____	Prostate disease?_____
Venereal disease?_____	Discharge/sores?_____
Are you sexually active?_____	Chlamydia?_____
Sexual orientation?_____	Gonorrhea?_____
Impotence?_____	Condyloma?_____
Premature ejaculation?_____	Herpes?_____
Syphilis?_____	Birth control?_____
	What type?_____

Female Reproduction

Age of 1 st menses?_____	Date of last menses?_____
Are cycles regular?_____	Length of cycle?_____
Bleeding between cycles?_____	Duration of menses?_____
Painful menses?_____	Clotting?_____
Heavy/Excessive flow?_____	Discharge?_____
PMS?_____	Sexually active?_____
PMS Symptoms?_____	
Birth Control?_____	What type?_____
Number of pregnancies?_____	Number of live births?_____
Number of miscarriages?_____	Number of abortions?_____
Endometriosis?_____	Ovarian cysts?_____
Difficulty conceiving?_____	Cervical Dysplasia?_____
Menopausal Symptoms?_____	Abnormal PAP?_____
Pain during intercourse?_____	Sexual difficulties?_____
Chlamydia?_____	Gonorrhea?_____
Herpes?_____	Condyloma?_____
Syphilis?_____	Do you do breast exams?_____
Sexual orientation?_____	Breast tenderness/lumps?_____
	Nipple discharge?_____

Habits

Main interest and hobbies? _____

Do you have a religious or spiritual practice? _____ What? _____

Do you exercise? _____ How often? _____

What kind of exercise? _____

Hours of sleep? _____

Enjoy your work? _____

Sleep well? _____

Take vacations? _____

Awaken rested? _____

Spend time outside? _____

Have a supportive relationship? _____

Watch television? _____

Have a history of abuse? _____

How many hours? _____

Any major traumas? _____

Read? _____

Used recreational drugs? _____

How many hours? _____

Been treated for drug dependence? _____

Use alcoholic beverages? _____

Do you eat three meals a day? _____

Treated for alcoholism? _____

Do you go on diets often? _____

Do you use tobacco? _____

Do you drink coffee? _____

Smoked previously? _____

Do you drink black/green tea? _____

How many years? _____

_____ Do you drink cola/soda? _____ How many
packs per day? _____

Do you eat refined sugar/artificial sweeteners? _____

Do you add salt? _____

How does your condition affect you? _____

What do you think is happening? _____

Why? _____

What do you feel needs to happen for you to get better? _____

What do you enjoy most about your life? _____

How much effort are you willing to make at this time to improve your health?

Minimal

Some

Complete

Patient Payment Responsibility Agreement

Dear Patient,

This letter is to keep you informed of the policies regarding your payment responsibilities.

AS a patient of Be Well Natural Health Clinics you are responsible for the total charges incurred from each visit to your practitioner. Charges are to be paid at the time of each visit.

We recognize and appreciate that health care can involve major financial commitment. We aim to provide you with effective and affordable health care.

Visa, MasterCard, Discover, American Express, Checks and Cash are all acceptable forms of payment.

For insurance companies that cover alternative and complementary services we will assist you in billing your insurance company. Please remember that you have the primary relationship with your insurance company and you are responsible for the total amount owed at the time of your visit. We will provide you with the appropriate super-bill with the appropriate codes needed for you to be reimbursed by your insurance company. You will need to mail the super-bill provided to your insurance company and your insurance company will reimburse you for all the amounts covered. Before your first visit contact your insurance company or refer to your insurance contract agreement regarding coverage for Alternative and Complementary medical services. Items to note are: 1)the service is covered, 2)for which diagnosis is covered, 3) how many visits are allowed per calendar year, 4) the amount of your deductible, 5) are there any limitations. Answers to these questions will help clarify treatment and financial responsibility.

Patients will be billed a missed appointment fee for any missed appointment or cancellation with less than a 24 hour notice. This charge will not be submitted to your insurance.

Payment for all pharmacy items is due at the time of the visit. Most insurance companies do not cover Naturopathic pharmacy items.

Please sign this form acknowledging you have read and agreed to the above notice. Please feel free to contact us regarding any questions.

Signature: _____ Date: _____

I have read the above stated policies of Be Well Natural Health Clinics and will comply with them henceforth.